



# Rosemont Shared Print Alliance

## Open Meeting

January 2020  
Philadelphia, PA



# Welcome and Introductory Remarks

Judy Russell

2020 Rosemont Executive Committee Chair

Dean of University Libraries, University of Florida, FLARE



## **Operations Committee, 2020**

Alison Wohlers, WEST (chair)

Anna Striker, WEST

Mark Jacobs, Scholars Trust (past co-chair)

John Burger, Scholars Trust (past co-chair)

Lars Meyer, Scholars Trust

Cheryle Cole-Bennett, Scholars Trust

Aaron Krebeck, Scholars Trust

Ben Walker, FLARE

Tabby Pursley, FLARE

Susan Stearns, EAST

Matthew Revitt, EAST

Sara Amato, EAST

Rebecca Crist, BTAA

## **Executive Committee, 2020**

Judy Russell, University of Florida, FLARE (chair)

Beth McNeil, Purdue University, BTAA

Simon Neame, University of Massachusetts, Amherst, EAST

Peggy Seiden, Swarthmore College, EAST (past chair)

Don Gilstrap, U. of Alabama, Scholars Trust

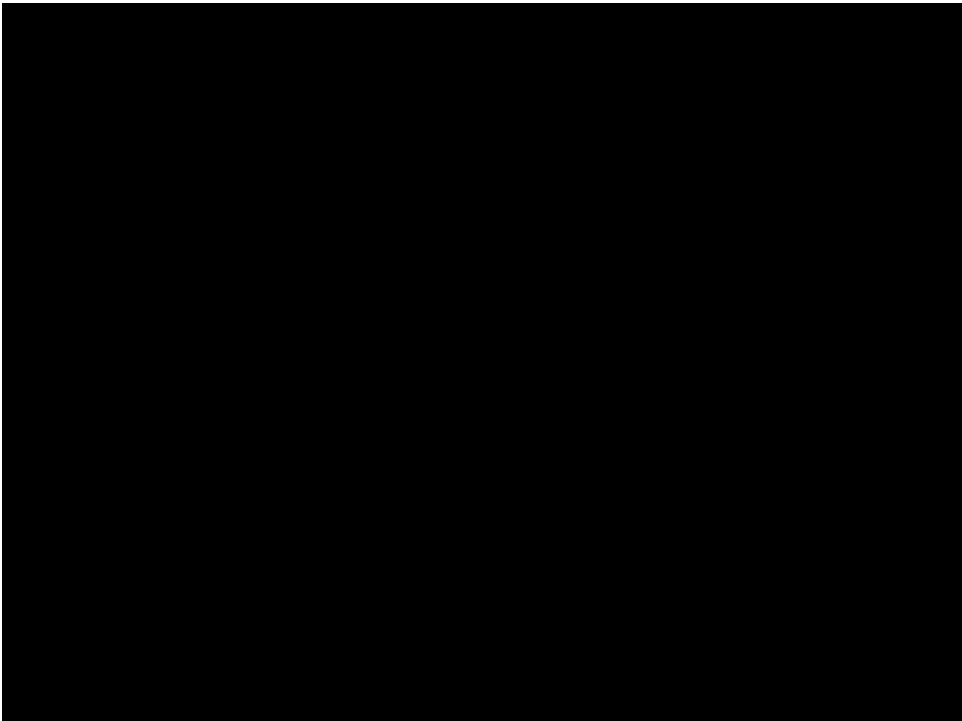
Stephen Connaghan, The Catholic University of America,  
Scholars Trust

Mimi Calter, Stanford University, WEST

Michael Levine-Clark, University of Denver, WEST

Mark Roosa, Pepperdine University, WEST

# Introduction to the Rosemont Alliance





# **Perspective on Participating in the Rosemont Alliance**

Susan Stearns, Project Director and Executive Director of the Boston Library Consortium, the administrative agent for EAST

# Q&A

# Collaborative Progress

*2017-2019*

- Shared Policies and Guidelines
- Collection Growth
- Decision Support Tools and Service
- Engagement with other programs

# Shared Policies and Guidelines

- Access Principles
- Reciprocal Retention
- Participation Model
- Last Copy Agreement/Operational Guidelines



# → Access Principles



*Collaborative Progress 2017-2019*

*Participants agree to make Rosemont Alliance archived materials available to other Rosemont members. Archived material is eligible for lending to institutions outside of the Alliance per the holding library's lending relationships and policies.*

*Delivery methods are recommended in the following order of preference:*

- a. Provide electronic document delivery*
- b. Provide photocopies*
- c. Loan the physical issue or volume to the borrowing institution for building use only*

*Collect and share stats annually – usage, delivery, loss/damage*

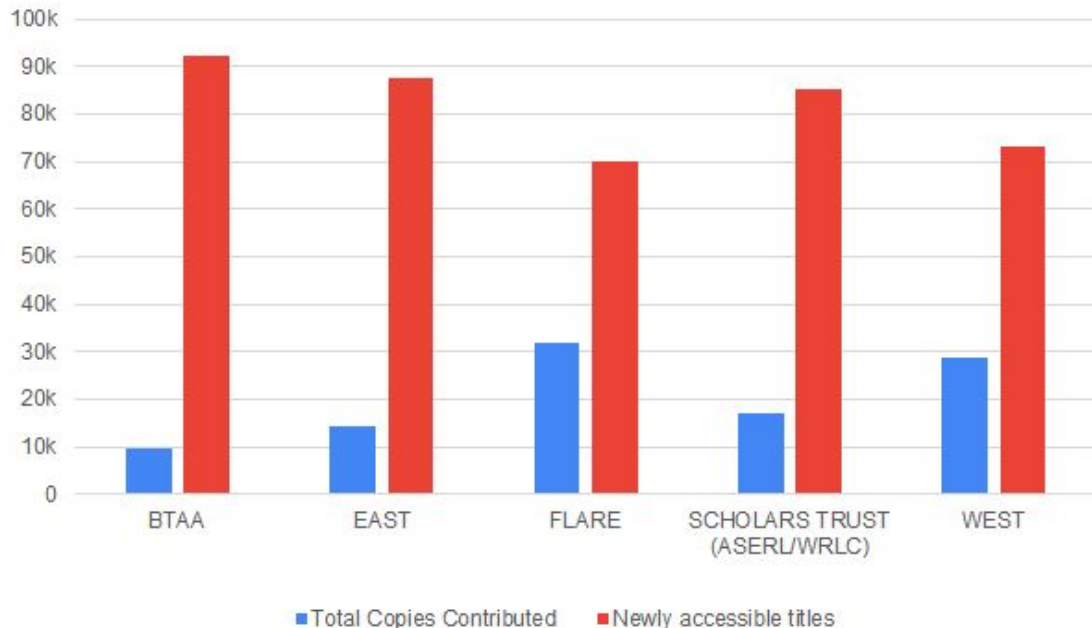
[https://www.rosemontsharedprintalliance.org/sites/rosemont.wrlc.org/files/Rosemont\\_Alliance\\_Access\\_Principles\\_2018\\_06.pdf](https://www.rosemontsharedprintalliance.org/sites/rosemont.wrlc.org/files/Rosemont_Alliance_Access_Principles_2018_06.pdf)

# → Reciprocal Retention



Collaborative Progress 2017-2019

Contributions & Gains



*All participants in the Rosemont Alliance agree and affirm that all holdings retained by their respective programs are also retained under the Rosemont Shared Print Alliance and, by definition, subject to the Rosemont shared policies or guidelines, including the Access Principles.*

# → Participation Model



*Collaborative Progress 2017-2019*

## *CRITERIA*

- Well-established shared print programs composed of predominantly academic/research libraries that are focused on scholarly serials/journals retention*
- Able to contribute journal retention commitments and allocate resources for participation / engagement on major issues*
- Agree to Access Principles, submit holdings data to national database*

## *PROCESS*

- Letter of Interest to Rosemont Operations chairperson*
- Rosemont-Ops review / recommendation to Rosemont Executive Committee*
- Rosemont-Exec review at annual meeting (October/November), possibly sooner*

<https://www.rosemontsharedprintalliance.org/sites/rosemont.wrlc.org/files/Rosemont%20Participation%20FINAL%20November%201%202018.pdf>

# → Last Copy Agreement



*Collaborative Progress 2017-2019*

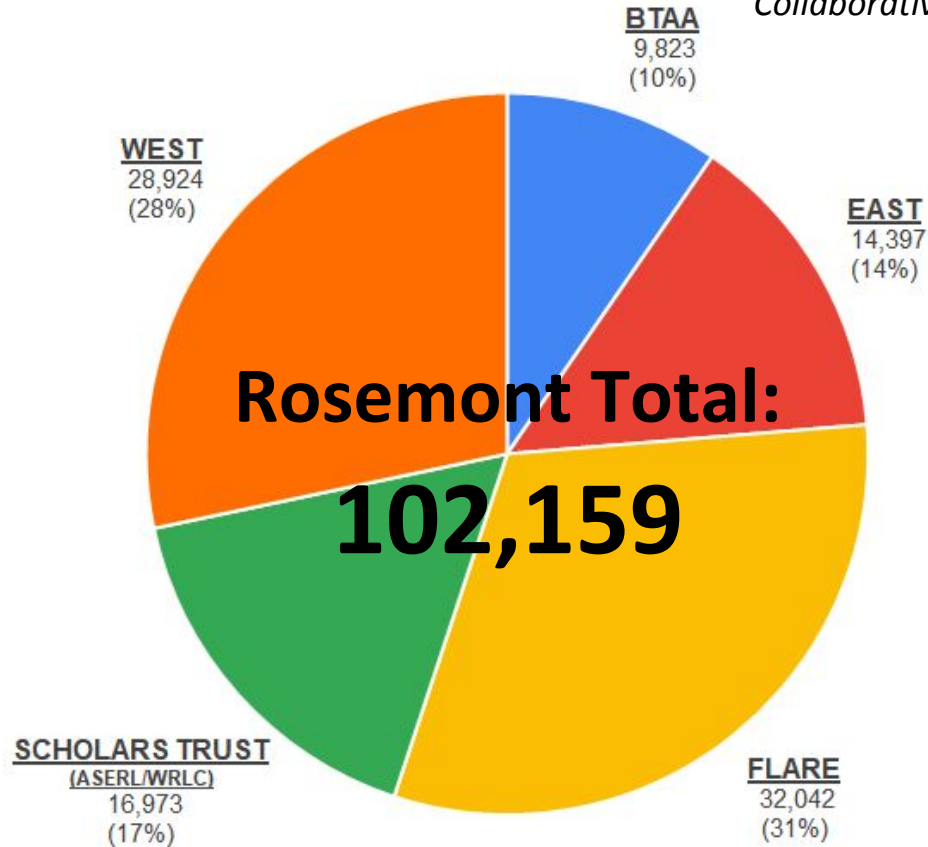
- *Last Copy Guidelines*
  - Definition of a last (or scarce) copy
  - Principles to guide participating libraries in the identification and possible retention of last (or scarce) copies
- *Last Copy Donation/Transfer process*
  - If a participating library cannot retain a last (or scarce) copy, detailed guidelines for how to transfer that copy to a partner library

*Status:* approved by Rosemont Executive Committee, sent to programs for ratification

# Collection Growth



*Collaborative Progress 2017-2019*



# Collection Growth



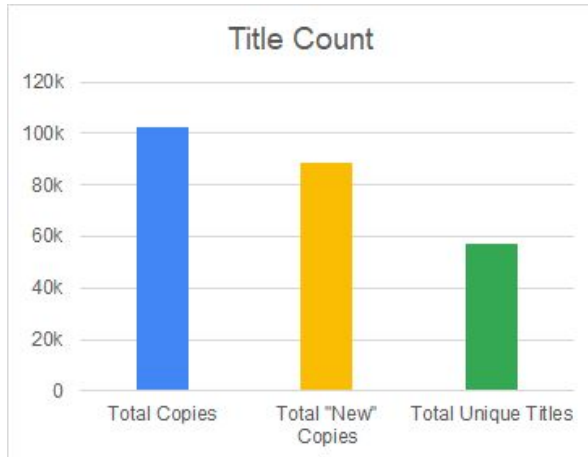
*Collaborative Progress 2017-2019*

## Rosemont Alliance Counts

Total Copies - **102,159**

Total “New” Copies - **88,665**

Total Unique Titles - **56,920**

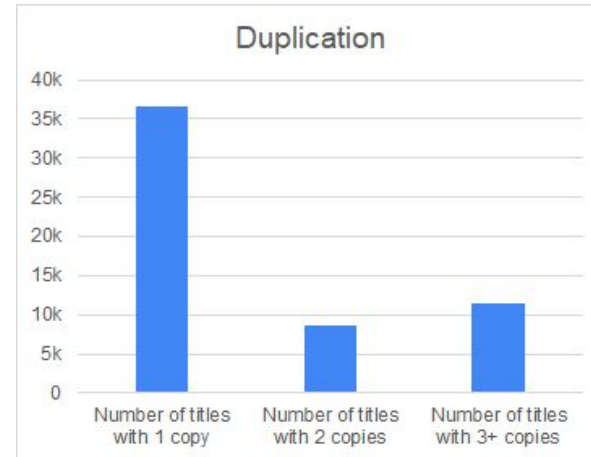


## Duplication

Titles with 1 copy - **36,702**

Titles with 2 copies - **8,691**

Titles with 3+ copies - **11,527**



# Decision Support Tools and Service



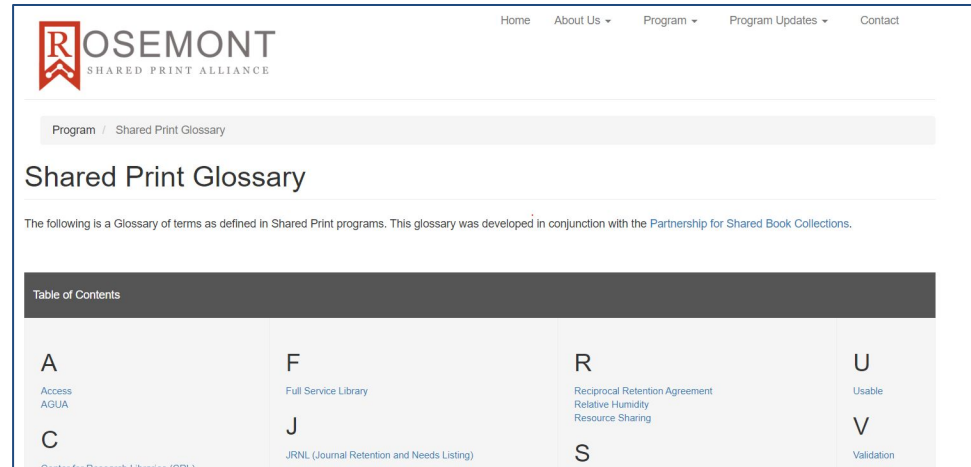
*Collaborative Progress 2017-2019*

- *Background:* investigating tools to conduct a large-scale cross-program collection analysis to support Rosemont Strategic Directions
- Working group reviewed functional capabilities of five extant tools and developed initial scenarios of project-based solutions
- Strong interest in developing a widely-applicable tool to use on an ongoing basis

*Status:* Rosemont Executive Committee has requested further exploration of DSS solutions with expanded capabilities.

# Engagement with Other Programs

- Ongoing discussions and input on the OCLC/CRL Mellon-funded development work to improve shared print infrastructure
- Worked with the Partnership for Shared Book Collections on a shared glossary



The screenshot shows the website for the Rosemont Shared Print Alliance. The header includes the logo and navigation links: Home, About Us, Program, Program Updates, and Contact. Below the header is a breadcrumb trail: Program / Shared Print Glossary. The main heading is "Shared Print Glossary". A sub-heading states: "The following is a Glossary of terms as defined in Shared Print programs. This glossary was developed in conjunction with the Partnership for Shared Book Collections." Below this is a "Table of Contents" section with a dark background. The table lists terms under various letters: A (Access, AGUA), C, F (Full Service Library), J (JRNIL (Journal Retention and Needs Listing)), R (Reciprocal Retention Agreement, Relative Humidity, Resource Sharing), S, U (Usable), and V (Validation).

Table of Contents			
A	F	R	U
Access	Full Service Library	Reciprocal Retention Agreement	Usable
AGUA		Relative Humidity	
	J	Resource Sharing	V
	JRNIL (Journal Retention and Needs Listing)	S	Validation

<https://www.rosemontsharedprintalliance.org/glossary>



# Q&A

# Looking Forward

*2020 and beyond*



- Engage with other programs
- Decision Support Tools and Service
- Last Copy Initiative
  - Storage Partners
- Shared Policies (metadata, validation, condition)
- Focus on Communication

# Engage with Other Programs



*Looking Forward 2020 and beyond*



PARTNERSHIP FOR  
SHARED BOOK COLLECTIONS



Center for Research Libraries  
GLOBAL RESOURCES NETWORK



University of California  
**CDL**  
California Digital Library

- Complementary foci
- Members in common
- Alignment of best practices
- Cross-program communication
- Coordination of priorities
- Opportunities for collaborative development of decision support tools and services

# Decision Support Tools and Service



*Looking Forward 2020 and beyond*

- Ongoing collaboration with CDL and CRL
- Expanding the vision
- Seeking grant support
- Near term analysis priorities - Last Copy Initiative

# Last Copy Initiative



*Looking Forward 2020 and beyond*

The *proactive* complement to the *reactive* Last Copy Agreement

- Source for data
- Storage partners
- Implementation plan

# Shared Policies



*Looking Forward 2020 and beyond*

- Metadata, Validation, and Condition
- Cross-over and coordination with the Partnership for Shared Book Collections
- Relationship to the OCLC-convened Shared Print Metadata Guidelines Working Group

# Focus on Communication



*Looking Forward 2020 and beyond*

*Investigate communication channels from Rosemont governance to local programs & participating institutions.*

- Operations Committee to form a working group to develop guidelines for and streamline Rosemont Communication
- Another area for potential coordination with the Partnership for Shared Book Collections

# Q&A



# Get Involved...



- Governance
- Area expertise
  - Decision Support Services for Print Management
  - Resource Sharing
  - Metadata Best Practices
- Join as a new partner program

# Thank you!

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