

Program Update

February 23, 2023

11 a.m. PT / Noon MT / 1 p.m. CT / 2 p.m. ET



PARTNERSHIP FOR
SHARED BOOK COLLECTIONS



ROSEMONT
SHARED PRINT ALLIANCE

Agenda



Introduction

Rosemont - Greg Eow, Chair of the Exec Committee

Partnership - Peg Seiden, Chair of the Exec Committee

Strategic Priorities and Key Projects

Program Updates from The Partnership Working Groups Chairs

Best Practices - Tony Fonseca

Communications and Advocacy - Rebecca Lubas

Infrastructure - Linda Wobbe

Research & Network Level - Mary Miller

Program Updates from The Rosemont Alliance - John Burger

Updates on the relationship between the Partnership and Rosemont - Daniel Dollar

Wrap-up/Conclusions

Big Ten Academic
Alliance Shared
Print Repository
(CICBTAA-SPR)



Center for Research
Libraries (CRL)



Eastern Academic
Scholars' Trust
(EAST)



Florida Academic
Libraries Repository
(FLARE)

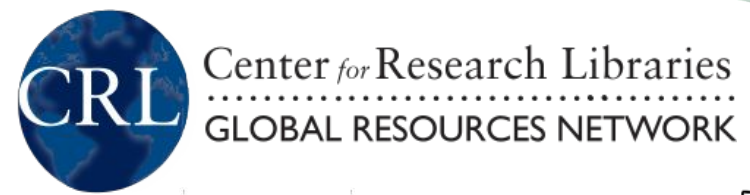
FLorida
Academic
REpository

Scholars Trust



Western Regional
Storage Trust
(WEST)





Partnership Strategic Priorities

1. **Revisit the Partnership governance structure and organization and alignment of working groups and task forces.**
2. **Advance open shared print monograph retention data.**
3. **Work with member programs to develop strategies for ensuring retention of diverse and unique collections.**
4. **Investigate the relationship between digital surrogates and shared print retentions.**
5. **Investigate potential partnerships that can broaden the reach and impact of shared print.**
6. **Investigate potential partnerships that can broaden the reach and impact of shared print.**



Partnership Working Groups - Best Practices

Members:

Sara Amato, Alison M. Armstrong, Glen Benedict, Kurt Blythe, Tony Fonseca (Co-Chair), Glenn Johnson-Grau, Kathie Mason, Sherri Michaels, Matthew Palvic, Amy Paulus, Heather Weltin (Co-Chair)



Partnership Working Groups - Best Practices

New Best Practices Created in 2022

- [Collection Analysis](#)
- [Expiring Shared Print Commitments](#)
- [Geographic Distribution](#)
- [Moving Items to Storage](#)
- [Print to Digital Validation](#)
- [Succession Planning](#)
- [Shared Print Program Partnerships](#)



Assessment Tool -

<https://toolkit.sharedprint.org/best-practices/best-practices-assessment-tool>

What's Next? Best Practices for the Following:

Number of Copies, Community Building,
Controlled Digital Lending, and Weeding



Partnership Working Groups - Communications and Advocacy

Toolkit

Includes [communications](#) too!

[Talking about weeding](#)

[ROI](#) calculators

Updating wikipedia Collective Collections page



Partnership Working Groups - Infrastructure

Task Force Updates

Discovery and Access - This group continues to explore system possibilities in Ex Libris's Alma (ILS) and Primo (discovery layer) for the discovery and access of retention commitments, along with library needs, and what current gaps could be filled. Recently welcoming 9 new members, their final report will be issued later this year.

Matching Algorithms - The group continues to meet bi-weekly and has begun comparisons of small sets of test records using the ReCAP and Gold Rush algorithms, along with an AI model from the California Digital Library. Ex Libris also expressed interest in running these test records through their algorithms for comparison.

Resource Sharing - Continues to meet with vendors on exploring the possibilities of surfacing shared print in resource sharing systems and understanding CDL workflows.



Partnership Working Groups - Research & Network Level

Task Forces:

Resource Sharing

Working on their 2nd survey aimed at library practitioner

Risk Research:

Finished Model Optimal Number of Copies Paper, working with other groups on operationalizing

Shared Print Toolkit:

Toolkit is available at Toolkit.SharedPrint.Org.

Comments welcome, content added as it becomes available

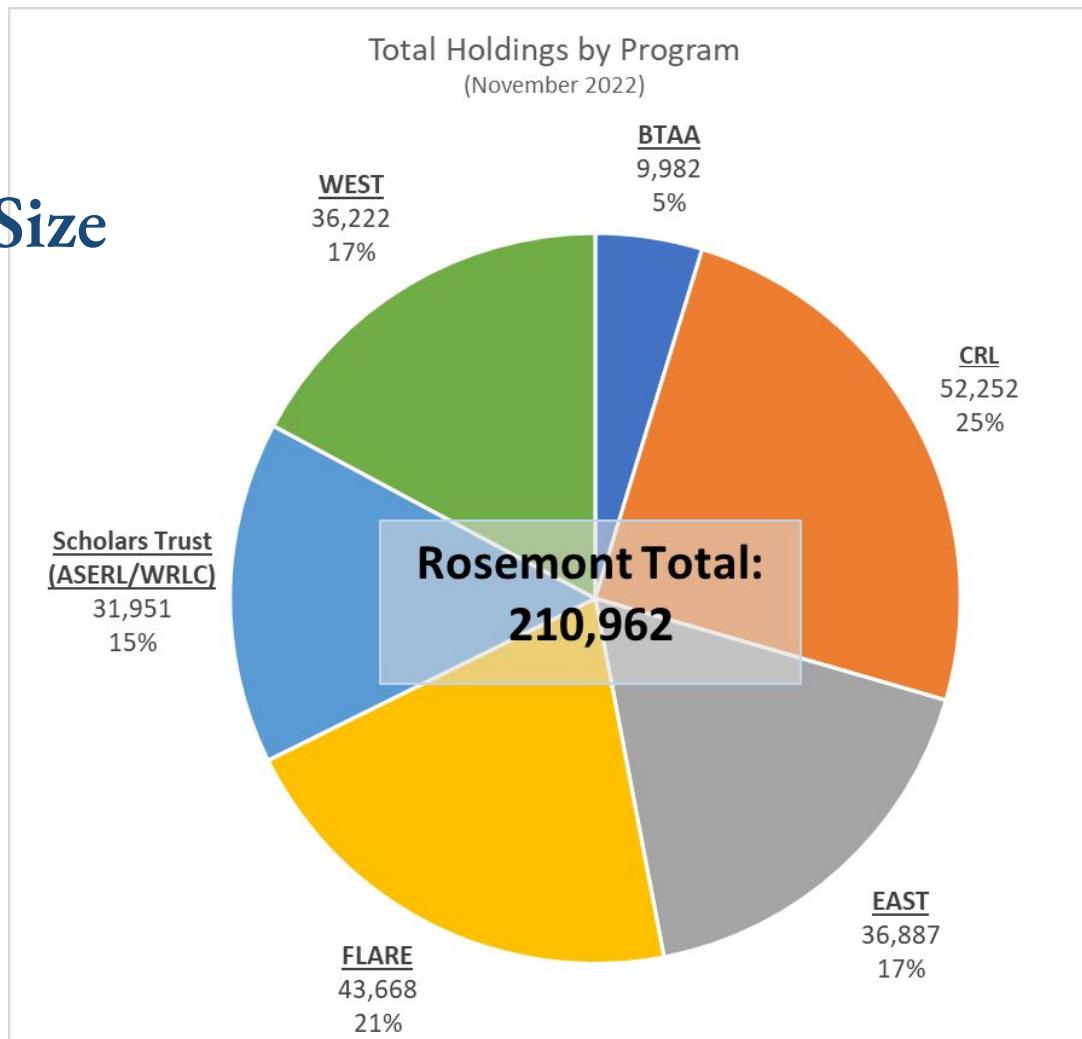
Value of Shared Print:

Has begun to mount [calculators on sharedprint.org](http://calculators.on.sharedprint.org)

Partnership Research Agenda



Rosemont Collection Size & Growth



Rosemont Updates

- CCH Collaborations / Expressions of Interest
- Joint Communications & Advocacy Working Group
- Best Practices for Transfer of Retention Commitments
 - Review of PSBC's Best Practices for serial use (list is recently updated with "M" and "S" indicators)
- Last Known Copy Initiative -- complete
- Focus on gap-filling, metadata best practices, access/usage
- Updating our Project Task List for 2023
- All eyes on potential **merger** between RSPA & PSBC



Overview / Update

Joint Rosemont–Partnership
Task Force for
Future Strategic Consolidation

February 23, 2023

Rosemont-Partnership Program Update

Exploring Strategic Consolidation

Investigate value and viability of merging:

- Already collaborating through joint meetings, events, and committees
- Reduce duplication of effort while maximizing effectiveness and efficiency
- Collectively articulate pros and cons
- Create decision-making criteria for what success looks like
- Use that criteria to evaluate two scenarios
 - Status quo (separate organizations that collaborate in specific areas)
 - Merge to create a consolidated organization
- Make recommendations regarding those alternatives

Deliverables

- Define desired goals
 - Should be independent of any recommended org structure
 - E.g., reduce workload, increase engagement, etc.
- Define assessment criteria
- Criteria must address potential harmony / misalignment in:
 - Vision & Mission
 - Governance Model
 - Business & Financial Model
 - Membership & Participation Model

Task Force Members

Rosemont Shared Print Alliance

- Michael Levine-Clark (University of Denver / WEST)
- Scott Warren (Syracuse University / EAST)
- John Burger (ASERL)
- Amy Wood (CRL)

Partnership for Shared Book Collections

- Daniel Dollar (Yale University / HathiTrust)
- Susan Stearns (EAST)
- Matthew Revitt (University of Maine / MSCC)
- Alison Wohlers (University of California Libraries)

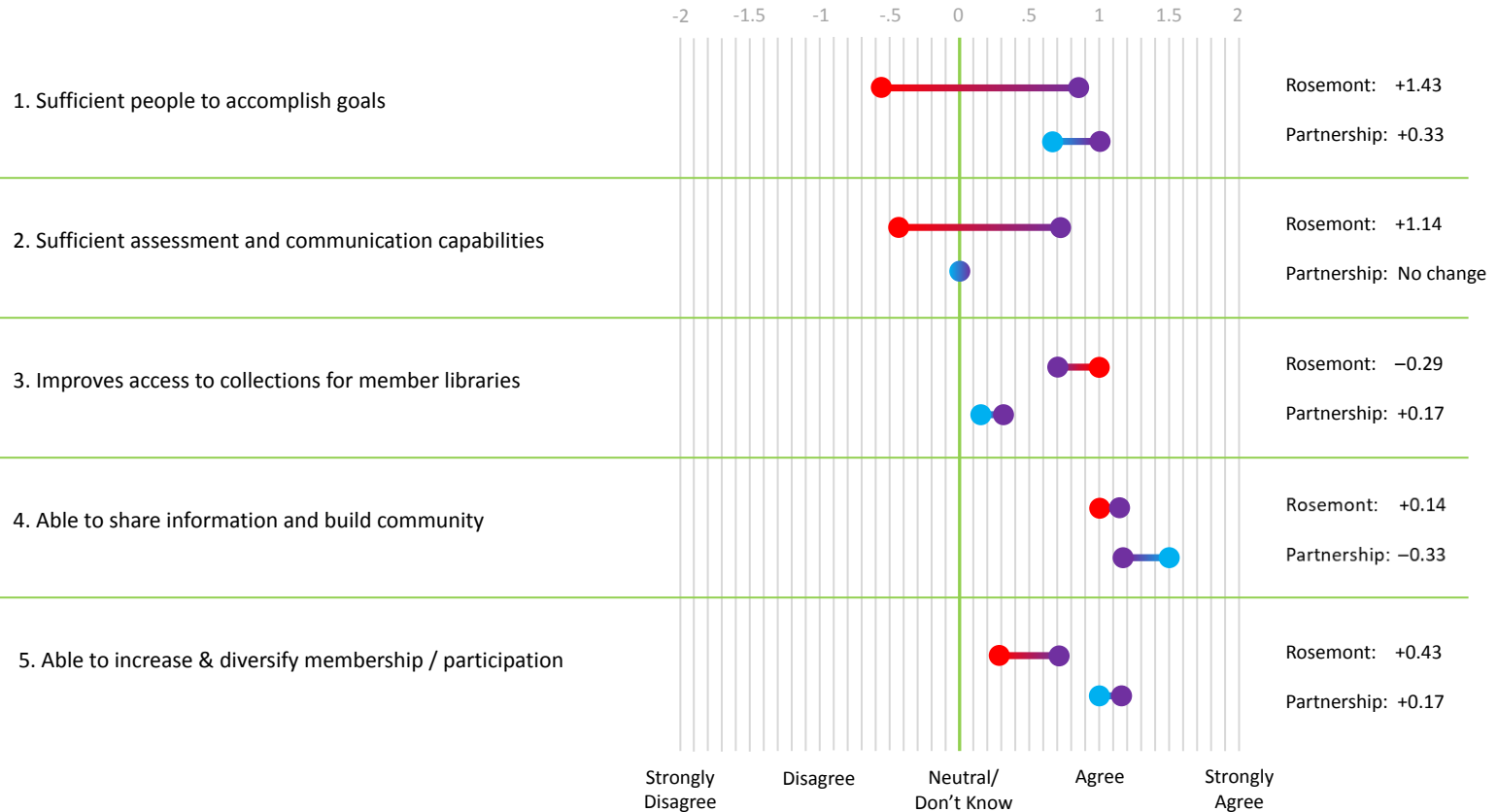
ASPIRATIONAL TIMELINE: Final Report by December 2022!

Work to Date

- Eight Task Force Meetings so far
- Themes discussed:
 - best employ effective services for shared print retention?
 - achieve clarity of voice & impact within library community?
 - support the needed infrastructure?
 - align scope, goals, and a clear value proposition?
 - ensure sustainability of operations?
 - ensure parity of advocacy for the two formats (journals & books)?
- Gathered input from respective Operations Committee members via survey using assessment rubric.

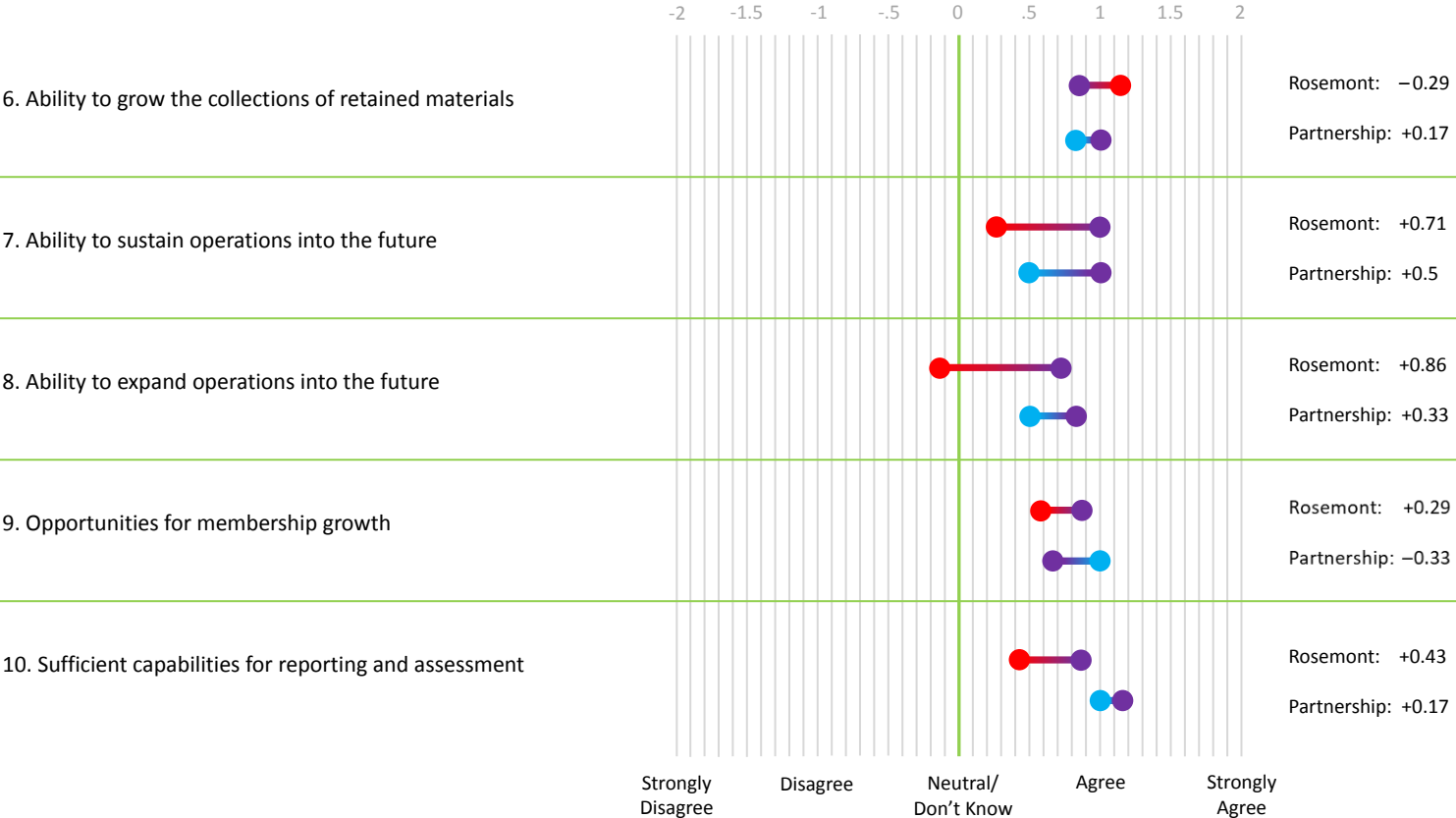
Survey Results

● Rosemont Alliance Current ● Partnership Current ● With Merger



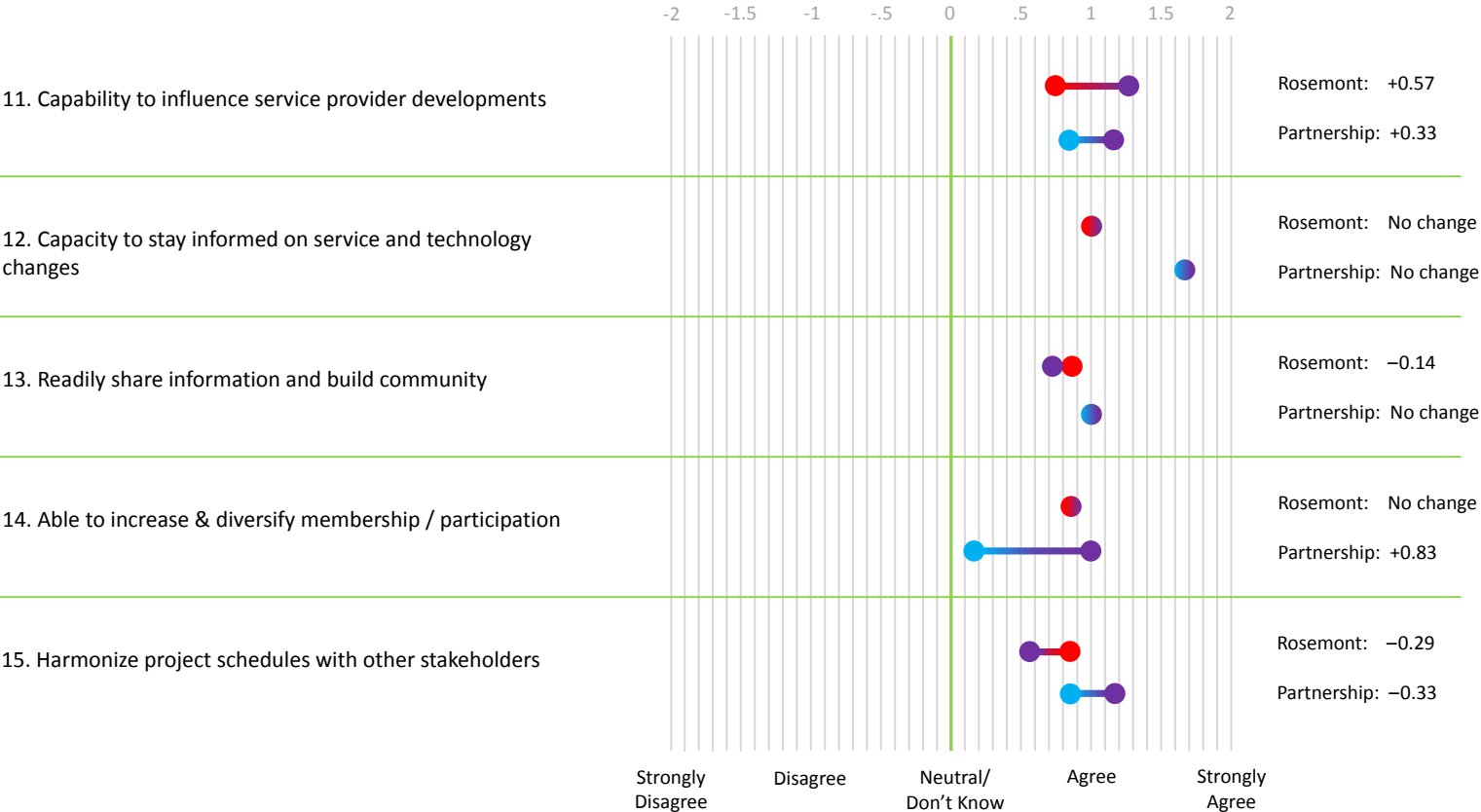
Survey Results

● Rosemont Alliance Current ● Partnership Current ● With Merger



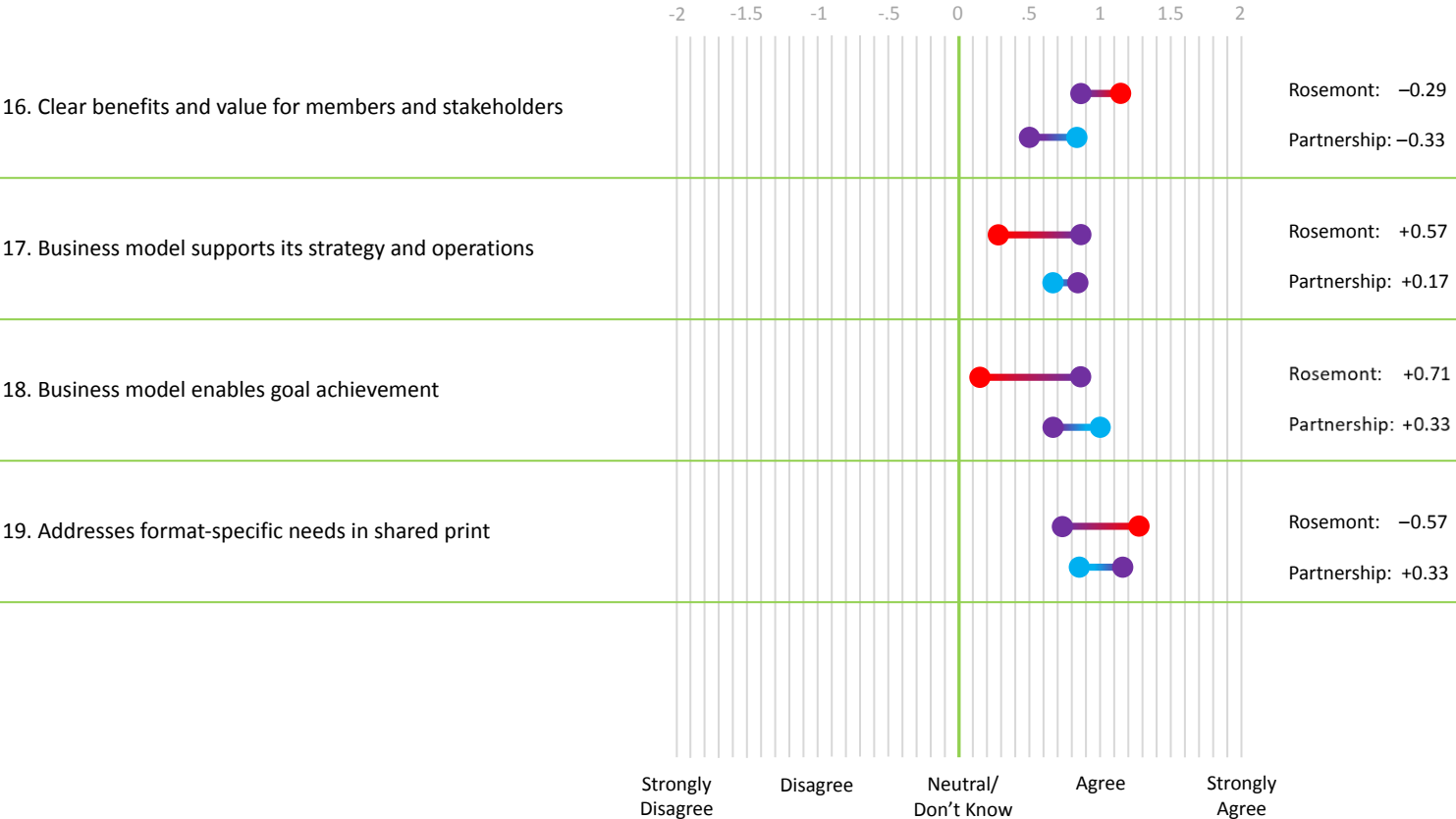
Survey Results

● Rosemont Alliance Current ● Partnership Current ● With Merger



Survey Results

● Rosemont Alliance Current ● Partnership Current ● With Merger



Next Steps

- Meet with the Operations Committees to discuss findings and explore areas of concern with a merger
- Finalize recommendations for the Executive Committees
- Timeline for finalizing work late spring 2023

Thank you!

Q & A



Thank You!

See you at our joint member meeting later this year

Interested in joining us?
info@sharedprint.org

