

Rosemont Alliance

Update for PAN

January 2019

Seattle



Current Rosemont Participants

- Big Ten Academic Alliance
- EAST
- FLARE
- Scholars Trust (ASERL/WRLC)
- WEST

Milestones

- ✓ Access Principles
- ✓ Participation Model
- ✓ Collection Growth
- ✓ Updates to Program Roadmap

Access Principles

Participants agree to make Rosemont Alliance archived materials available to other Rosemont members. Archived material is eligible for lending to institutions outside of the Alliance per the holding library's lending relationships and policies.

Delivery methods are recommended in the following order of preference:

- a. Provide electronic document delivery
- b. Provide photocopies
- c. Loan the physical issue or volume to the borrowing institution for building use only

Collect and share stats annually – usage, delivery, loss/damage



Participation Model

“While we may not be able to consider all requests for participation, the Rosemont Alliance is committed to engaging with others involved in serials and journals shared print and to exploring other forms of collaboration or partnership...”

Participation Model

CRITERIA

- Well-established shared print programs composed of predominantly academic/research libraries that are focused on scholarly serials/journals retention
- Able to contribute journal retention commitments and allocate resources for participation / engagement on major issues
- Agree to Access Principles, submit holdings data to national database

Participation Model

PROCESS

- Letter of Interest to Rosemont Operations chairperson
- Rosemont-Ops review / recommendation to Rosemont Executive Committee
- Rosemont-Exec review at annual meeting (October/November), possibly sooner

Collection Growth

May 2017 to present

- Big Ten Academic Alliance: 8,184 titles. +3,307
- EAST: + 11,000 titles
- FLARE: 33,561 titles. + 7,653 titles
- Scholars Trust (ASERL/WRLC): 12,081 titles. + 3,277 titles
- WEST: 28,558 titles. + 4,857 titles

Rosemont Alliance Collection Growth since May 2017: +30,094



Roadmap Review / Update

- Goal of 100K new titles by 2021 / Seek 3 copies of each title
- Last Copy Agreement / Last Copy Initiative
- Policies: Access, Metadata, Validation, Gap-filling
- Engagement with others – other archivers, service providers, etc.
- Review / develop business models as needed

In Process: Decision Support Tools

- Ongoing communication with OCLC/CRL on their Mellon-funded infrastructure project
- Review of our existing tools to determine if they can meet our needs for large-scale decision-making
- Highest priority

2019 Goals

- Ratify Reciprocal Retention Agreement
- Collection growth:
 - Definitions – What is a ‘title’?
 - Define annual goals for title growth, by program
- Draft functional requirements & business model for Decision Support Tool
- Policy Stuff: Draft Last Copy Agreement & Metadata Guidelines
- Explore inter-relationship with Partnership for Shared Book Collections