Partnership for Shared Book Collections

Introduction to Shared Print Assessment Tools & Cost Calculators

October 18, 2022



Agenda

- 1. Welcome & Introduction to Speakers
- 2. Best Practices Assessment Tool
- 3. Cost Calculators Introduction
- 4. Q&A



Welcome

Today's Speakers



Tony Fonseca
Director of Alumnae Library &
College Archivist

Elms College



Heather Weltin
Content & Data Management
Lead and Shared Print
Program Officer

HathiTrust



Alison Armstrong
Collection Management
Librarian

Radford University



Miranda BennettDirector of Shared Collections

California Digital Library



Partnership for Shared Book Collections

Best Practices Working Group

- Launched 2019
- Charge: Draft and promulgate a set of guidelines for various shared print activities.

Members:

Tony Fonseca* (Elms College) Glenn Johnson-Grau (Loyola

Heather Weltin* (HathiTrust) Marymount Univ.)

Alison M. Armstrong (Radford Kathie Mason (Eastern Michigan

University)

Glen Benedict (Univ. of the District of

Columbia)

Kurt Blythe (UNC-Chapel Hill)

Megan Gaffney (University of

Delaware)

University)

Mei Mendez (EAST)

Sherri Michaels (Indiana University)

Amy Paulus (University of Iowa)

Matthew Pavlick (Columbia

University)



Current Best Practices

- Collection Analysis*
- Collection Scope of Shared Collections
- Controlled Digital Lending*
- Digital Surrogates
- Digital to Print Validation
- Disclosure of Items in Local Systems
- Exiting a Shared Print Program
- Expiring Shared print Commitments
- Facsimiles
- Geographic Distribution
- Inventory
- Memorandum of Understanding (MOUs)
- Moving Items to Storage*
- Policy Development and Program Management

- Preservation in a Shared Print Program
- Program Assessment
- Resource Sharing & Access
- Retention Period and Survivability
- Scarce Copies
- Shared Print Education and Awareness
- Shared Print Program Partnerships
- Sharing Metadata & Records
- Storage Environment
- Succession Planning*
- Transferring Commitments or Materials
- Partnership for Shared Book Collections

Best Practices Assessment Tools













Policy Development ar Program Management



Assessment





and Access





Scarce Copies



Awareness

Found under Best Practices at https://toolkit.sharedprint.org/





Score - on Screen and via Email:

Thank you for taking the Program Assessment for the Best Practices for Memorandum of Understanding (MOUs).

You scored 114.

- Scores within the ranges of 0-25: Fall into none of the current categories but this happens because best practices are simply a baseline for programs. We encourage you to review the Best Practices to identify opportunities for development.
- Scores within the ranges of 26-56: Fall into the "good category." Practices identified as "good" are baseline best practices for the majority of shared print programs and partners. In many cases, these are practices already agreed to per a shared print program's MOU or are minimum practices for programs. They can be thought of as things that libraries may already be doing as part of shared print stewardship.
- Scores within the ranges of 57-87: Fall into the "better category." Practices identified as "better" are what the majority of our best practices are framed around. These are practices that may be standard in most shared print programs but may not be required via an MOU or followed regularly. They can be thought of as practices libraries should do in order to be good stewards of collections and as members of a shared print program. This is important because while the ability and resources of programs can impact scores, the Partnership does suggest that shared print programs strive for at least "better" practices in order to be good stewards of collections.
- Scores within the ranges of 88-114: Fall into the "best category." Practices identified as "best" are practices that exceed the expectations of the majority of shared print programs and members participation in those programs. These are often things that are possible only when resources at shared print programs or member libraries are available. Still, they should be thought of as practices that ensure the continuance of materials through shared print programs today and into the future. This is important because while the ability and resources of programs can impact scores, the Partnership does suggest that shared print programs strive for at least "better" practices in order to be good stewards of collections. If you scored within this range, you program is excelling in the best practices of resource sharing and access. Congratulations!

If you are interested in seeing ways you could enhance your program in this area, please see the Best Practices for Memorandum of Understanding (MOUs) on the Partnership website at: Memorandum of Understanding (MOUs)

Sincerely,



Value of Shared Print (ROI) Working Group

- Miranda Bennett, California Digital Library (convener)
- Aaron Krebeck, Washington Research Libraries Consortium
- Charlotte M. Johnson, University of Pittsburgh
- Rebecca Lubas, California State University, San Bernadino
- Marie Waltz, Center for Research Libraries
- Emily Davis Winthrop, Virginia Commonwealth University



Requirement 1: Develop a methodology for capturing costs of a variety of different shared print programs and services

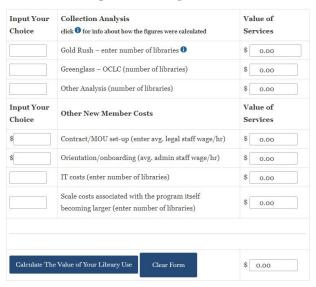
Response: Shared Print Calculators (sharedprint.org/the-value-of-shared-print)

- Impact of shared print on offsite storage costs (WRLC)
- Adding a new member library to a shared print program
- Cost of SPP services (in progress)



Shared Print Cost/Value Calculator #1: Adding New SP Members

- Adding a new shared print member -



Potential uses of SPP calculators:

- Develop cost SPP cost estimates for reporting and decision-making
- Generate bench-marking data to evaluate SPP
- Compare normalized costs across SPPs
- Ensure all costs are included in analysis of SPPs
- Perform longitudinal studies of SPP costs over time



What's next for Shared Print Cost Calculators?

- Additional SPP calculators
- Calculators for Shared Print Participating Libraries
- Data-gathering project using calculators (multiple SPPs and Participating Libraries)
- Longitudinal data-gathering and analysis (individual SPPs and Participating Libraries; across SPPs and Participating Libraries)





Feel free to also email info@sharedprint.org

