

# Partnership for Shared Book Collections

## Introduction to Shared Print Assessment Tools & Cost Calculators

October 18, 2022



PARTNERSHIP FOR SHARED BOOK COLLECTIONS

# Agenda

1. Welcome & Introduction to Speakers
2. Best Practices Assessment Tool
3. Cost Calculators Introduction
4. Q&A



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# Welcome

## Today's Speakers



**Tony Fonseca**  
Director of Alumnae Library &  
College Archivist

Elms College



**Heather Weltin**  
Content & Data Management  
Lead and Shared Print  
Program Officer

HathiTrust



**Alison Armstrong**  
Collection Management  
Librarian

Radford University



**Miranda Bennett**  
Director of Shared Collections

California Digital Library



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# Best Practices Working Group

- Launched 2019
- Charge: Draft and promulgate a set of guidelines for various shared print activities.

## Members:

**Tony Fonseca\*** (Elms College)

**Heather Weltin\*** (HathiTrust)

**Alison M. Armstrong** (Radford University)

**Glen Benedict** (Univ. of the District of Columbia)

**Kurt Blythe** (UNC-Chapel Hill)

**Megan Gaffney** (University of Delaware)

**Glenn Johnson-Grau** (Loyola Marymount Univ.)

**Kathie Mason** (Eastern Michigan University)

**Mei Mendez** (EAST)

**Sherri Michaels** (Indiana University)

**Amy Paulus** (University of Iowa)

**Matthew Pavlick** (Columbia University)



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# Current Best Practices

- Collection Analysis\*
- Collection Scope of Shared Collections
- Controlled Digital Lending\*
- Digital Surrogates
- Digital to Print Validation
- Disclosure of Items in Local Systems
- Exiting a Shared Print Program
- Expiring Shared print Commitments
- Facsimiles
- Geographic Distribution
- Inventory
- Memorandum of Understanding (MOUs)
- Moving Items to Storage\*
- Policy Development and Program Management
- Preservation in a Shared Print Program
- Program Assessment
- Resource Sharing & Access
- Retention Period and Survivability
- Scarce Copies
- Shared Print Education and Awareness
- Shared Print Program Partnerships
- Sharing Metadata & Records
- Storage Environment
- Succession Planning\*
- Transferring Commitments or Materials
- Weeding\*



# Best Practices Assessment Tools



Collection Scope



Discovery and Disclosure



Exiting a Shared Print Program



Facsimiles



Memorandums of Understanding



Policy Development and Program Management



Program Assessment



Preservation



Resource Sharing and Access



Retention Periods



Scarce Copies



Shared Print Education and Awareness



Shared Print Program Partnerships



Transferring Commitments or Materials

Found under Best Practices at <https://toolkit.sharedprint.org/>



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# Score - on Screen and via Email:

Thank you for taking the Program Assessment for the Best Practices for Memorandum of Understanding (MOUs).

## You scored 114.

- Scores within the ranges of 0-25: Fall into none of the current categories but this happens because best practices are simply a baseline for programs. We encourage you to review the Best Practices to identify opportunities for development.
- Scores within the ranges of 26-56: Fall into the "good category." Practices identified as "good" are baseline best practices for the majority of shared print programs and partners. In many cases, these are practices already agreed to per a shared print program's MOU or are minimum practices for programs. They can be thought of as things that libraries may already be doing as part of shared print stewardship.
- Scores within the ranges of 57-87: Fall into the "better category." Practices identified as "better" are what the majority of our best practices are framed around. These are practices that may be standard in most shared print programs but may not be required via an MOU or followed regularly. They can be thought of as practices libraries should do in order to be good stewards of collections and as members of a shared print program. This is important because while the ability and resources of programs can impact scores, the Partnership does suggest that shared print programs strive for at least "better" practices in order to be good stewards of collections.
- Scores within the ranges of 88-114: Fall into the "best category." Practices identified as "best" are practices that exceed the expectations of the majority of shared print programs and members participation in those programs. These are often things that are possible only when resources at shared print programs or member libraries are available. Still, they should be thought of as practices that ensure the continuance of materials through shared print programs today and into the future. This is important because while the ability and resources of programs can impact scores, the Partnership does suggest that shared print programs strive for at least "better" practices in order to be good stewards of collections. If you scored within this range, you program is excelling in the best practices of resource sharing and access. Congratulations!

If you are interested in seeing ways you could enhance your program in this area, please see the Best Practices for Memorandum of Understanding (MOUs) on the Partnership website at: [Memorandum of Understanding \(MOUs\)](#)

Sincerely,

The Partnership for Shared Book Collections



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# Cost Calculators

## Value of Shared Print (ROI) Working Group

- Miranda Bennett, California Digital Library (convener)
- Aaron Krebeck, Washington Research Libraries Consortium
- Charlotte M. Johnson, University of Pittsburgh
- Rebecca Lubas, California State University, San Bernadino
- Marie Waltz, Center for Research Libraries
- Emily Davis Winthrop, Virginia Commonwealth University



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# Cost Calculators

Requirement 1: Develop a methodology for capturing costs of a variety of different shared print programs and services

Response: Shared Print Calculators ([sharedprint.org/the-value-of-shared-print](http://sharedprint.org/the-value-of-shared-print))

- Impact of shared print on offsite storage costs (WRLC)
- Adding a new member library to a shared print program
- Cost of SPP services (in progress)



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# Cost Calculators

## Shared Print Cost/Value Calculator #1: Adding New SP Members

– Adding a new shared print member –

Input Your Choice	Collection Analysis click ⓘ for info about how the figures were calculated	Value of Services
<input type="text"/>	Gold Rush – enter number of libraries ⓘ	\$ <input type="text" value="0.00"/>
<input type="text"/>	Greenglass – OCLC (number of libraries)	\$ <input type="text" value="0.00"/>
<input type="text"/>	Other Analysis (number of libraries)	\$ <input type="text" value="0.00"/>
Input Your Choice	Other New Member Costs	Value of Services
\$ <input type="text"/>	Contract/MOU set-up (enter avg. legal staff wage/hr)	\$ <input type="text" value="0.00"/>
\$ <input type="text"/>	Orientation/onboarding (avg. admin staff wage/hr)	\$ <input type="text" value="0.00"/>
<input type="text"/>	IT costs (enter number of libraries)	\$ <input type="text" value="0.00"/>
<input type="text"/>	Scale costs associated with the program itself becoming larger (enter number of libraries)	\$ <input type="text" value="0.00"/>
<input type="button" value="Calculate The Value of Your Library Use"/> <input type="button" value="Clear Form"/>		\$ <input type="text" value="0.00"/>

## Potential uses of SPP calculators:

- Develop cost SPP cost estimates for reporting and decision-making
- Generate bench-marking data to evaluate SPP
- Compare normalized costs across SPPs
- Ensure all costs are included in analysis of SPPs
- Perform longitudinal studies of SPP costs over time



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# Cost Calculators

What's next for Shared Print Cost Calculators?

- Additional SPP calculators
- Calculators for Shared Print Participating Libraries
- Data-gathering project using calculators (multiple SPPs and Participating Libraries)
- Longitudinal data-gathering and analysis (individual SPPs and Participating Libraries; across SPPs and Participating Libraries)



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# Q&A

Feel free to also email [info@sharedprint.org](mailto:info@sharedprint.org)



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