Partnership Annual Member Survey Summer 2022 Supplemental Questions

- Does your shared print program encourage and/or require circulation of committed materials? Check all that apply.
- Does your program have any resource sharing guidelines or policies you can point us to? If so, please enter the URL.
- Does your program require physical validation for all commitments?
- Does your program require that committed materials are housed in a high-density like shelving facility?
- Does your program have a system outside of OCLC to search retention commitments? If so, and it is publicly available, please provide the URL of this system.
- Would your program be able to provide MARC records for all retained titles? Please explain any issues that would prevent you from providing MARC records.

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Does your shared print program encourage and/or require circulation of committed materials? Check all that apply.

**Center for Research Libraries (CRL)**
All material held by CRL is eligible for loan to CRL members. Global members and non-members are subject to some restrictions.

**Colorado Alliance of Research Libraries**
Committed titles to other shared print program members
Committed titles to anyone
Entire collection (including non-committed materials) to other shared print program members
Entire collection (including non-committed materials) titles to anyone
Items our lent through both our regional union catalog (Prospector) as well as through OCLC

**ConnectNY**
Committed titles to anyone

**Council of Prairie and Pacific University Libraries (COPPUL)**
Committed titles to other shared print program members
Committed titles to anyone
Retained materials will circulate according to normal loan periods. All titles will be searchable in OCLC and local catalogs and will be available for resource sharing through the Participant’s current policies and practices.

**Eastern Academic Scholars’ Trust (EAST)**
Committed titles to other shared print program members

**HathiTrust**
Committed titles to other shared print program members
Committed titles to anyone
Entire collection (including non-committed materials) to other shared print program members
Entire collection (including non-committed materials) titles to anyone
Not required, but encouraged

**Keep@Downsview**
Entire collection (including non-committed materials) titles to anyone

**Maine Shared Collections Cooperative (MSCC)**
Committed titles to other shared print program members
Committed titles to anyone
Entire collection (including non-committed materials) to other shared print program members
Entire collection (including non-committed materials) titles to anyone

**MCLS/MI-SPI**
Committed titles to anyone
Titles are available to users nationwide with ILL and statewide through our resource sharing system, MeLCat.

**Minnesota Cooperative Collection Management program**
Committed titles to other shared print program members
Committed titles to anyone

**SCELC Shared Print Program**
Committed titles to other shared print program members
Committed titles to anyone
Program participants are required to share with other program participants, but they are encouraged to register all retention commitments as "will loan" in WorldCat.

**The Research Collections and Preservation Consortium (ReCAP)**
Committed titles to other shared print program members

**University of California Libraries**
Committed titles to other shared print program members
Committed titles to anyone

**Virginia's Academic Library Consortium (VIVA)**
Committed titles to other shared print program members
Entire collection (including non-committed materials) to other shared print program members

**Washington Research Library Consortium (WRLC) – Website Host**
Committed titles to other shared print program members
This only applies to shared periodicals, not monographs. Though we have made specific commitments to our program partners, typical ILL policies would apply to others.
Does your program have any resource sharing guidelines or policies you can point us to? If so, please enter the URL.

Center for Research Libraries (CRL)
https://www.crl.edu/services/borrowing/loan-policies#:~:text=Circulation%20of%20CRL%20Physical%20Collections&text=CRL's%20loan%20period%20to%20member.of%20material%20in%20any%20format.

Colorado Alliance of Research Libraries
https://coalliance.org/shared-print-archiving-policies

Council of Prairie and Pacific University Libraries (COPPUL)
SEE: MOU for the monos project: https://drive.google.com/file/d/1DHK9QEJsxWKogTsNiwayJ5hUWRiz4Hjz/view, and the Documentation for Archive Holders for Phase 4: https://drive.google.com/file/d/1WIOY-THynNUc9N8o_i7ovrFVMrMAcVLB/view

Eastern Academic Scholars' Trust (EAST)
https://eastlibraries.org/ retention-access/access/ and best practices at:

HathiTrust
Final HathiTrust Shared Print Policies 10.19.pdf

Minnesota Cooperative Collection Management program
WORKING DRAFT: CALD Cooperative Collection Management Project - Backgrou…

SCELC Shared Print Program
MOU see sections IIAf and B6:
https://scelc.libguides.com/c.php?q=1161779&p=8482236; also program participants are encouraged to join the SCELC Reciprocal ILL Program and most have done so:
https://scelc.org/libraries/rill

The Research Collections and Preservation Consortium (ReCAP)
Shared Collections | ReCAP

Washington Research Library Consortium (WRLC)
https://wrlc.org/collections (Most of our guidelines are on our Intranet which requires VPN access)

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Does your program require physical validation for all commitments?

Center for Research Libraries (CRL)
For legacy material, validation occurs at point of use or digitization. New material is validated when received and processed.

Colorado Alliance of Research Libraries
No, this is optional

ConnectNY
No, this is optional

Council of Prairie and Pacific University Libraries (COPPUL)
For the monographs project, each institution was asked to verify the presence on the shelf of a small sample (6000) of the full list of titles. This was an isolated project, and has not been a general requirement for other serials phases.

Eastern Academic Scholars' Trust (EAST)
No, this is optional

**HathiTrust**
At this time we do not, but our Phase 3 which is soon starting as a pilot will.

**Keep@Downsview**
Material has been validated prior to ingestion to Downsview. No further validation occurs when retention statements are applied.

**Maine Shared Collections Cooperative (MSCC)**
No, this is optional

**MCLS/MI-SPI**
No, this is optional

**Minnesota Cooperative Collection Management program**
No, this is optional

**SCELC Shared Print Program**
No, this is optional

**The Research Collections and Preservation Consortium (ReCAP)**
No, this is optional

**University of California Libraries**
No, this is optional

**Virginia's Academic Library Consortium (VIVA)**
No, this is optional

**Washington Research Library Consortium (WRLC)**
Monographs that are stored in our high-density facility are validated when they are accessioned and their condition is observed. Volumes that remain in the libraries may or may not have been validated.

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**Does your program require that committed materials are housed in a high-density like shelving facility?**

<table>
<thead>
<tr>
<th>Organization</th>
<th>Requirement</th>
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<tbody>
<tr>
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<tr>
<td>Program / Consortium</td>
<td>System Outside of OCLC</td>
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<td>SCELC Shared Print Program</td>
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<td>The Research Collections and Preservation Consortium (ReCAP)</td>
<td>Yes</td>
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<td>University of California Libraries</td>
<td>We do not require it, but the majority are housed in one of the two high-density shelving facilities in the UC system.</td>
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<td>Virginia's Academic Library Consortium (VIVA)</td>
<td>No</td>
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<tr>
<td>Washington Research Library Consortium</td>
<td>The preference is for the materials to be shelved in our high-density facility, but it is not required.</td>
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</tbody>
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Does your program have a system outside of OCLC to search retention commitments? If so, and it is publicly available, please provide the URL of this system.

- **Center for Research Libraries (CRL)**
  - PAPR
- **Colorado Alliance of Research Libraries**
  - Gold Rush has our retention commitments
- **ConnectNY**
- **Council of Prairie and Pacific University Libraries (COPPUL)**
  - The list was not made publicly available for the monographs project. The monographs from Phase 4 (Statistics Canada) are available as an online list here: [https://docs.google.com/spreadsheets/d/1hiig6_ZRiVTKCgyziZkxAQcftrJrgoJkMxdH40/edit#gid=0&fvid=1141230423](https://docs.google.com/spreadsheets/d/1hiig6_ZRiVTKCgyziZkxAQcftrJrgoJkMxdH40/edit#gid=0&fvid=1141230423)
  - Journal retentions are made available as spreadsheets and reported to PAPR.
- **Eastern Academic Scholars’ Trust (EAST)**
  - Gold Rush (login upon request)
- **HathiTrust**
- **Keep@Downsview**
  - No
- **Maine Shared Collections Cooperative (MSCC)**
  - Not sure if this counts, but we have the [http://www.maineinfonet.org/mscs/search-for-mscc-retained-titles/](http://www.maineinfonet.org/mscs/search-for-mscc-retained-titles/). And all MSCC commitments are in the state’s union catalog [https://mainecat.maine.edu/](https://mainecat.maine.edu/)
- **MCLS/MI-SPI**
  - The MeLCat statewide sharing system contains this information on the back end.
- **Minnesota Cooperative Collection Management program**
  - [WORKING DRAFT: CALD Cooperative Collection Management Project - Background](https://minnesotalibraries.org/cald)
- **SCELC Shared Print Program**
  - We are in the process of building a catalog of retention commitments through a partnership with Auto-Graphics. Known as SHARP, about a third of our libraries have
submitted MARC records thus far:  
https://sharp.agshareit.com/home?cid=SHARP&lid=SHARP

The Research Collections and Preservation Consortium (ReCAP)  
Yes, but it is not publicly available. Most of our commitments are not yet in OCLC

University of California Libraries

Virginia’s Academic Library Consortium (VIVA)  
no

Washington Research Library Consortium  
Nothing publicly available. Information is found in Alma/Primo, JRNL, etc.

Would your program be able to provide MARC records for all retained titles? Please explain any issues that would prevent you from providing MARC records.

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| Council of Prairie and Pacific University Libraries (COPPUL) | No  
  We do not currently have this data at hand. It would require coordination to get MARC extracts for retained titles from member libraries. |
| Eastern Academic Scholars’ Trust (EAST)           | Yes      |
| HathiTrust                                        | Maybe. It depends on the timeframe, output, and internal discussions. |
| Keep@Downsvew                                     | Yes      |
| Maine Shared Collections Cooperative (MSCC)       | Yes      |
| MCLS/MI-SPI                                       | We cannot answer this question right now. I would need to discuss this option with the group. |
| Minnesota Cooperative Collection Management program | Yes      |
| SCELC Shared Print Program                        | We can download and share the records from our SHARP catalog of retention commitments |
| The Research Collections and Preservation Consortium (ReCAP) | We have not checked with my members, although I think they would be amendable. |
| University of California Libraries                | It is likely we could provide MARC records. |
| Virginia’s Academic Library Consortium (VIVA)      | Yes      |
| Washington Research Library Consortium             | Yes      |